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PRESS RELEASE

COMUNICATO STAMPA



LME

RISULTATI PRELIMINARI ALLA DATA DI EARLY INSTRUCTION DEADLINE

Genova, 12 ottobre 2017 - Banca Carige S.p.A. annuncia i risultati preliminari dell'operazione di liability management exercise (“**LME**”) lanciata il 29 settembre 2017 che prevede (i) un invito agli investitori ad offrire in scambio i titoli subordinati elencati nella tabella sottostante (le “**Obbligazioni Esistenti**”) con titoli senior di nuova emissione a valere sul proprio programma EMTN, con prezzo di emissione pari a 100%, durata 5 anni e cedola annuale a tasso fisso pari al 5%, ovvero, in determinate circostanze, una somma di denaro (l’“**Offerta di Scambio**”) e (ii) una *consent solicitation* ai sensi della quale viene chiesto agli investitori delle Obbligazioni Esistenti di approvare con delibera straordinaria, nel contesto di apposite assemblee degli obbligazionisti, determinate proposte di modifica dei termini delle Obbligazioni Esistenti.

La seguente tabella indica, alla *Early Instruction Deadline* dell'11 ottobre 2017, gli importi delle Obbligazioni Esistenti che i relativi investitori hanno offerto in scambio ai sensi dell'Offerta di Scambio:

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Obbligazioni Esistenti	Importo offerto in scambio	% importo offerto in scambio
389 - <i>EUR 100 mln fixed/floating rate “Lower Tier II Subordinated Notes due 2018”</i> ISIN: XS0372143296	€99.400.000	99,40%
511 - <i>EUR 50 mln 5.7% “Lower Tier II Subordinated Notes due 2020”</i> ISIN: XS0542283097	€50.000.000	100,00%
525 - <i>EUR 200 mln 7.321% “Lower Tier II Subordinated Notes due 2020”</i> ISIN: XS0570270370	€158.348.000	79,17%
416 - <i>EUR 160 mln 8.338% “Perpetual Tier I Junior Subordinated Notes due 2018”</i> ISIN: XS0400411681	€147.500.000	92,19%

Considerato che le offerte di scambio contengono anche istruzioni di voto favorevole per le assemblee degli obbligazionisti che si terranno il 21 ottobre 2017 (le “**Assemblee**”) ai sensi della *consent solicitation*, riteniamo che le Assemblee raggiungeranno il *quorum* costitutivo e le relative delibere straordinarie saranno approvate in ciascuna Assemblea in prima convocazione.

Il regolamento dell’LME rimane subordinato al buon fine dell’aumento di capitale che sarà lanciato dalla Banca nel mese di novembre 2017 a seguito dell’ottenimento delle relative autorizzazioni da parte della Consob.

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